

Year ending 31 March

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Complete this if you:

- need to apply for a special tax code, or
- use a WT tax code and need to apply for a special tax rate.

To help with the processing of your application, please ensure you have answered all the questions relevant to you and have signed this form. We'll send this application back if any information is missing.

1. Your IRD number (8 digit numbers start in the second box. 1 2 3 4 5 6 7 8)

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2. Your name or the name of the partnership, trust or company (do not show a trade name).

Mr
 Mrs
 Miss
 Ms

3. Your postal address

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Street address or PO Box number

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Suburb, box lobby or RD

4. Your contact phone number ()

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5. Tick this box if you're applying for a 0% special tax rate **and** you:

- are receiving schedular payments using the WT tax code (not salary or wages)
- are a contractor working for a labour hire business under a labour hire arrangement, and
- have a good record of filing returns and making payments on time.

If you tick this box go straight to completing the declaration on the back of the form.

6. Your NZ Super/Veteran's pension number from Work and Income, if applicable

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7. Please give the reason why you're applying for a special tax code or rate. If you have losses to carry forward, please detail them here.

8. Tick one option to show which income you want your special tax code or rate to apply to. You can only choose one source of income.

NZ Super/Veteran's pension
 Employment (print the name of your employer below).

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9. In the boxes below estimate all the income you will receive before tax, between 1 April and 31 March for the tax year you have specified above.

Gross salary and wages. Show your employer's name and the amount you'll earn. Include taxable benefits or weekly ACC payments here. If you have more than three employers, use a separate sheet of paper and attach it to this form.

Employer's name	<table border="1" style="width: 100%; border-collapse: collapse;"><tr><td style="height: 20px;"></td></tr></table>		\$	<table border="1" style="width: 100%; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table>										
Are you employed for the full year?	<input type="radio"/> Yes <input type="radio"/> No If not full year enter dates: Start <table border="1" style="width: 40px; border-collapse: collapse;"><tr><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td></tr></table> / <table border="1" style="width: 15px; border-collapse: collapse;"><tr><td style="width: 15px; height: 20px;"></td></tr></table> / <table border="1" style="width: 15px; border-collapse: collapse;"><tr><td style="width: 15px; height: 20px;"></td></tr></table> Stop <table border="1" style="width: 40px; border-collapse: collapse;"><tr><td style="width: 15px; height: 20px;"></td><td style="width: 15px; height: 20px;"></td><td style="width: 10px; height: 20px;"></td></tr></table> / <table border="1" style="width: 15px; border-collapse: collapse;"><tr><td style="width: 15px; height: 20px;"></td></tr></table> / <table border="1" style="width: 15px; border-collapse: collapse;"><tr><td style="width: 15px; height: 20px;"></td></tr></table> Tax code <table border="1" style="width: 30px; border-collapse: collapse;"><tr><td style="width: 30px; height: 20px;"></td></tr></table>													
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Gross annual NZ Super/Veteran's pension (don't include any overseas social security pensions such as the UK National Retirement Pension)

Gross income

\$

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Show the type of NZ Super/Veteran's pension you are receiving

Single (living alone)
 Single (sharing)
 Married, in a civil union or de facto relationship

Are you receiving for the full year? Yes No

If not full year enter dates: Start

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 Stop

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Gross overseas social security pensions or benefits\$. Are you receiving for the full year? Yes No If not full year enter dates: Start / / Stop / / **Gross overseas private pensions**\$. Are you receiving for the full year? Yes No If not full year enter dates: Start / / Stop / / **Schedular payments** (eg commission to real estate and insurance agents).\$. Expenses . Gross IncomeCurrent tax rate being deducted from your schedular payments **Gross interest**Show the tax rate that will be deducted from the interest 10.5% 17.5% 30% 33% \$. **Gross dividends**\$. **Provisional tax payments.** If you're going to make any provisional tax payments show the amount here. \$. **Note:** Call us (see notes at the bottom of the page) if you have been charged provisional tax but you're applying for a special tax code or rate instead. You may need to re-estimate your provisional tax liability.**Other income** or losses from rents, partnerships, self-employment, estates, overseas, or interest or dividends with no tax deducted at source.**Note:** If this is your first application and you haven't filed tax returns including losses from these sources, you'll need to provide documents showing how you calculated the amount you're claiming for.Type of income \$. Estimate the amount of tax, if any, which **will be deducted** from this **other** income. \$. Lump sum payments, such as ACC or redundancy. \$. **10. Working for Families Tax Credits.** Are you or your partner entitled to Working for Families Tax Credits from Ministry of Social Development or Inland Revenue (or an overseas equivalent)? Yes No**Declaration***I declare that the information on this form is true and correct.*Signature / / Date**Notes**

- If your income changes at any time during the year, or you start or stop being eligible for Working for Families Tax Credits, you may need to get a new special tax code or rate. Please call us on 0800 377 774 (if you are in business) or 0800 227 774 (all other customers).
- This rate is based on your estimates and may not be the final amount you owe. Final tax can only be worked out on the actual figures shown when you receive your personal tax summary or file your income tax return.
- To find out if you're working under a labour hire arrangement go to www.ird.govt.nz (search keywords: labour hire)
- For the purposes of this form, "employer" includes someone who makes schedular payments (payer).
- Send the completed form to us at the following postal address:
Inland Revenue
PO Box 39010
Wellington Mail Centre
Lower Hutt 5045
- Inland Revenue will notify Work and Income directly if you're requesting a special tax code for you NZ Super/veterans pension.

Student loan changes

You can no longer use a special tax code to change the amount of your student loan repayment deductions. If you want to change the amount of your repayments you can:

- make extra payments direct to Inland Revenue or ask your employer to make extra voluntary deductions.
- reduce your repayment deductions on any secondary earnings. If you earn under the pay period threshold, you can apply for a special deduction rate.
- get an exemption from student loan repayment deductions. If you're a New Zealand-based borrower studying full-time and earn under the student loan repayment threshold, you can apply for a repayment deduction exemption.

Go to www.ird.govt.nz/studentloans for more information about these changes, options to make extra payments and to apply for a special deduction rate or a repayment deduction exemption.